

PORTFOLIO



Budget Clinical Studies with Accuracy and Confidence

Operational and financial study planning requires complex modeling that associates study assumptions with allocated resources, effort ranges, global rate cards, and timing of activities. Traditional tools lack market data and offer limited visibility into cost drivers. This causes study planning teams to work inefficiently and produce inconsistent results.

PORTFOLIO replaces unreliable Excel workbooks and aged software with visionary SaaS solution. Effortlessly benchmark >800 clinical tasks in >70 countries and budget studies with your historical, or preferred provider templates. **PORTFOLIO** enables you to plan smarter.

PORTFOLIO reduces the time to create a study budget from weeks to minutes, while boosting accuracy to > 95%.

Unique Capabilities

- Model studies, programs and clinical development plans
- Analyze impact of "what if" scenarios
- Benchmark CRO proposals to market
- Model studies with preferred partner rate cards and unit-level agreements
- Manage historical costs
- Plan and assess resources
- Provide R&D cost estimates for asset valuation and business development
- Support R&D partnership and licensing negotiations

Achieve **SPEED**

- Accelerate timelines with rapid study modeling
- Quickly aggregate studies to programs and portfolios
- Create "what if analyses" and understand impact with the push of a button



Realize **COST SAVINGS**

- Save >10% per clinical RFP by leveraging market cost data for >800 clinical activities in >70 countries
- Decrease staff effort by >90%
- Reduce cost of ownership



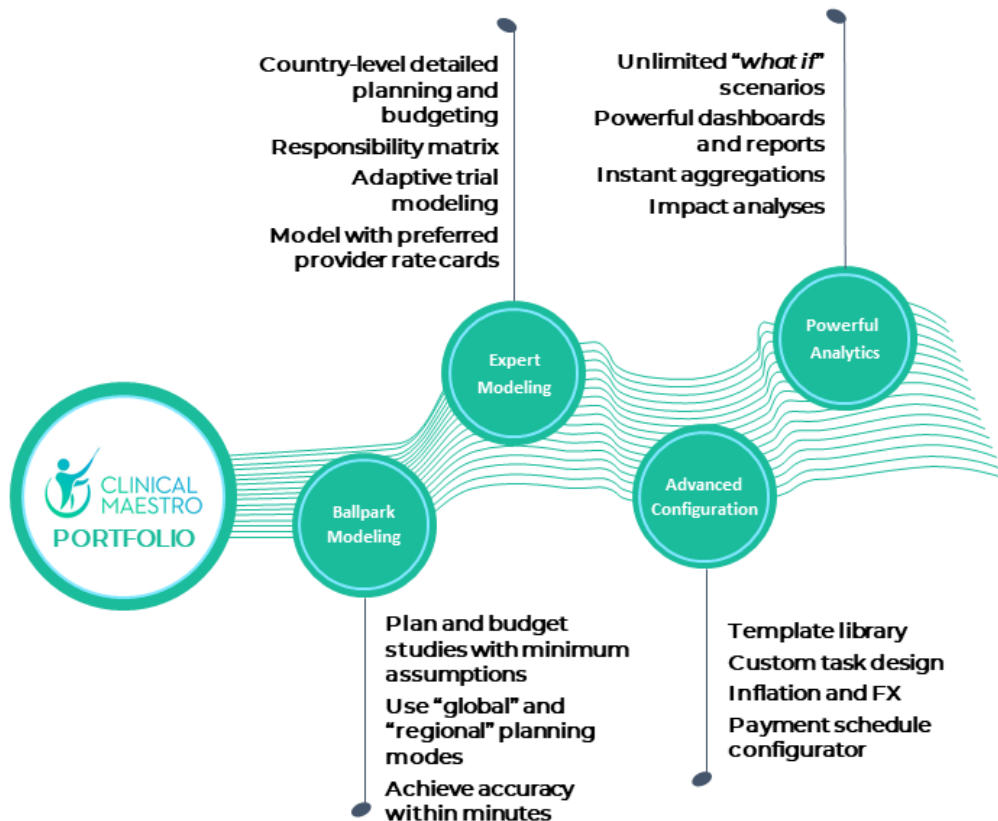
Enhance **QUALITY**

- Achieve >95% accuracy in planning and budgeting
- Eliminate risk of Excel formula breakdown
- Increase confidence in justifications
- Drive decisions based on reliable analytics
- Preserve institutional memory



Deploy **RAPIDLY**

- Out-of-box 2-week implementation



Leading Biopharmaceutical Sponsors, Consultants, and Venture Capital groups trust **PORTFOLIO** for pipeline planning and budgeting with superior results and reported **>10x Return on Investment**.

We invest in innovation by embracing a customer-led product roadmap. As a result, we issue more than 4 releases a year, **outpacing any competitor in the market**.

Your Guided Journey

We've been down this road before. Our experienced team is committed to your **SUCCESS** and believes in deploying a comprehensive solution. Our Project Delivery Leads act as an extension of your team to support onboarding, routine study planning and budgeting, or operate the software for you to ensure smooth adoption and fulfilment of your needs.

Empower Your Team to Plan Smarter.



WWW.CLINICALMAESTRO.COM

PORTFOLIO is part of the Clinical Maestro Sponsor Edition of applications, that includes **SOURCE** for R&D procurement, **LEAD** for reforecasting, and **VISION** for vendor performance management.

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